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RICHARD L. KORAL

*Attorney at Law*

60 EAST 42<sup>ND</sup> STREET, SUITE 1136  
NEW YORK, N.Y. 10165  
TEL (212) 682-1212  
FAX (212) 687-2084

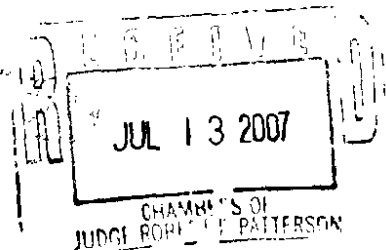
180 RIDGEFIELD AVENUE  
SOUTH SALEM, N.Y. 10590  
TEL (914) 763-5328

PLEASE DIRECT ALL CORRESPONDENCE  
TO THE NEW YORK CITY OFFICE

July 13, 2007

Hon. Robert P. Patterson  
United States District Court  
500 Pearl St.  
New York, N.Y. 10007

Re: ES&G Trading, Inc. vs. Sun Capital, Inc.  
Case No. 07 Civ 3371 (RPP)  
Conference: July 18, 2007



Dear Judge Patterson:

The above-referenced matter, which was removed from the State Supreme Court, is scheduled for a pre-trial conference before Your Honor on Monday, July 18, 2007.

I write to inform the Court that the matter has been settled and the Plaintiff, whom I represent, served and filed a notice of voluntary dismissal pursuant to Rule 41(a)(1) yesterday.

As I have been substituted as counsel for the Plaintiff, I also filed with the Court a stipulation and order authorizing substitution of counsel of record. I am not sure that the stipulation has been reviewed by Your Honor and so-ordered as of yet.

Accordingly, I respectfully request that the conference scheduled for Monday be marked off calendar or adjourned sine die pending the assimilation of these documents. I thank the Court for its courtesies in this matter.

Respectfully Yours,

Richard L. Koral

cc: Robert Strassberg, Esq. (by facsimile)

*Application granted for substitution of counsel RPP Patterson USA 7/13/07*